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COMUNICATO STAMPA

COMUNICAZIONE INTERMEDIA DURANTE IL PERIODO DI STABILIZZAZIONE

Arezzo, 21 maggio 2021 – SECO S.p.A. (“**SECO**” o la “**Società**”), sulla base di quanto comunicato da Mediobanca – Banca di Credito Finanziario S.p.A. (“**Mediobanca**”) in qualità di soggetto incaricato dell’attività di stabilizzazione nell’ambito della quotazione delle azioni ordinarie di SECO, rende noto che Mediobanca ha effettuato operazioni di stabilizzazione (come definite dall’articolo 3, paragrafo 2, lettera d) del Regolamento relativo agli abusi di mercato (UE/596/2014)) in relazione all’offerta degli strumenti finanziari di seguito descritta.

Strumenti finanziari:	
Emittente	SECO S.p.A.
Strumenti finanziari	Azioni ordinarie (ISIN: IT0005438046)
Dimensione dell’offerta	37.773.000 azioni ordinarie esclusa l’opzione di over-allotment
Totale aggregato delle azioni oggetto di stabilizzazione	5.558.414 azioni ordinarie
Stabilisation Manager	Mediobanca – Banca di Credito Finanziario S.p.A.

Ai sensi dell’articolo 6, paragrafo 2 del Regolamento Delegato (UE) 2016/1052 che integra il Regolamento (UE) n. 596/2014 del Parlamento europeo e del Consiglio per quanto riguarda le norme tecniche di regolamentazione sulle condizioni applicabili ai programmi di riacquisto di azioni proprie e alle misure di stabilizzazione, SECO, sulla base di quanto comunicato da Mediobanca, comunica i dati relativi alle operazioni di stabilizzazione compiute.

Data	Numero totale delle azioni acquistate	Prezzo medio (Euro)	Sede di negoziazione
5 maggio 2021	4.553.850	3,65	Borsa Italiana – Mercato Telematico Azionario
6 maggio 2021	451.000	3,68	Borsa Italiana – Mercato Telematico Azionario
11 maggio 2021	10.000	3,70	Borsa Italiana – Mercato Telematico Azionario



14 maggio 2021	142.350	3,67	Borsa Italiana – Mercato Telematico Azionario
17 maggio 2021	26.750	3,70	Borsa Italiana – Mercato Telematico Azionario
18 maggio 2021	1.773	3,70	Borsa Italiana – Mercato Telematico Azionario
19 maggio 2021	220.227	3,64	Borsa Italiana – Mercato Telematico Azionario
20 maggio 2021	58.800	3,67	Borsa Italiana – Mercato Telematico Azionario
21 maggio 2021	93.664	3,62	Borsa Italiana – Mercato Telematico Azionario

Il presente comunicato è diffuso anche per conto di Mediobanca ai sensi dell'articolo 6, paragrafo 2, del Regolamento Delegato (UE) 2016/1052.

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Descrizione del Gruppo SECO

SECO è un centro di eccellenza nel campo dell'innovazione e integrazione tecnologica. Da oltre quarant'anni, l'azienda opera nel mercato dell'alta tecnologia, progettando, sviluppando e producendo soluzioni tecnologiche proprietarie all'avanguardia per clienti industriali. I prodotti SECO spaziano dai computer miniaturizzati alle soluzioni hardware standard o custom, soluzioni complete ad alta tecnologia e sistemi integrati hardware-software per mercati finali altamente diversificati, tra cui il medicale, l'automazione industriale, l'aerospaziale e la difesa, il wellness e il vending. Inoltre, l'azienda ha ulteriormente ampliato la propria gamma di prodotti lungo la catena del valore con il lancio di CLEA, una *Platform as A Service* (i.e. PaaS) proprietaria, che fornisce servizi e soluzioni per applicazioni nell'ambito dell'*Internet of Things* ("**IoT**") permettendo ai clienti di gestire i propri *IoT Endpoints* in modo efficiente, efficace e semplice. Con oltre 450 dipendenti e un fatturato di Euro 76,1 milioni al 31 dicembre 2020, SECO opera su scala globale con uffici in Europa, Nord America e Asia, oltre a stabilimenti produttivi in Italia e Cina, servendo oltre 200 clienti blue-chip leader nei rispettivi settori. Le capacità di R&S di SECO sono ulteriormente rafforzate da partnership strategiche di lunga durata con i principali tech giants e dalla collaborazione con università, centri di ricerca e start-up innovative. SECO è partecipata dal Fondo FITEC gestito dal Fondo Italiano d'Investimento SGR.

Per maggiori informazioni: www.seco.com

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This announcement does not constitute a recommendation concerning the Offering or the shares of the Company. The price and value of securities can go down as well as up. Past performance is not a guide to future performance. Information in this announcement or any of the documents relating to the Offering cannot be relied upon as a guide to future performance. Potential investors should consult, to the extent they deem necessary, a professional investment, business, tax, and/or legal advisor as to the suitability of the Offering for the person concerned.

Any purchase of shares of the Company in the proposed Offering should be made solely on the basis of the information contained in the Prospectus, as approved by Consob, to be issued by the Company in connection with the admission to trading on the MTA. The approval of the Prospectus by Consob shall not constitute an evaluation of the economic and financial soundness of the transaction and the quality or solvency of the Company. No reliance may or should be placed by any person for



any purpose whatsoever on the information contained in this announcement or on its completeness, accuracy or fairness. The information in this announcement is subject to change.

Certain figures contained in this document, including financial information, have been subject to rounding adjustments. Accordingly, in certain instances, the sum or percentage change of the numbers contained in this document may not conform exactly with the total figure given.

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Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("MiFID II"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "MiFID II Product Governance Requirements"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the Shares have been subject to a product approval process, which has determined that such Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II to such target market (the "Target Market Assessment"). Notwithstanding the Target Market Assessment, distributors should note that: the price of the Shares may decline, and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Managers will only procure investors who meet the criteria of professional clients and eligible counterparties.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares and determining appropriate distribution channels.